

Third party authorisation

Both the account holder (you) and the person to whom authority is to be delegated (the Agent) should complete this form. This third party authorisation is supplementary to our Terms and Conditions. On completion and submission of this form you will be subject to our Terms and Conditions.

In this form, 'we', 'Selftrade', 'us' and 'our' means Selftrade which is a trading name of Talos Securities Limited.

Authorisation

In respect of your account with Selftrade ("the Account"), you hereby authorise the Agent, whose details appear below, to carry out online those actions that you can carry out online using your PIN (as our systems allow from time to time), including, but not limited to, giving instructions to buy, sell or otherwise deal in Investments, to exercise rights over, to convert, arrange, enter into and perform transactions using that Account, including sending and receiving communications to and from us by secure electronic message. You also authorise your Agent to carry out offline instructions for Investment dealing instructions only. Your Agent may not (and has no authority to) give other offline instructions on your behalf.

Where you have appointed the Agent as your attorney under a separate power of attorney:

- (a) nothing in this form amends, modifies or replaces the terms of that power of attorney;
- (b) the authority under this Third Party Authorisation form supplements and is additional to that power of attorney; and
- (c) the agent shall have authority under this Third Party Authorisation form only where he does not have authority under that Power of Attorney.

You authorise Selftrade to accept and act on all such orders and instructions received from the Agent relating to your Account.

You hereby confirm agreement with all orders and instructions received by Selftrade from the Agent relating to your Account.

Notwithstanding the above authorisation of the Agent, you will continue to be able to give instructions and orders to us in accordance with our Terms and Conditions. In the event of any contradictory instructions or orders being received, we will be entitled to act on the instruction or order first received by us.

You agree that Selftrade will not be responsible for any losses, costs, liabilities or expenses incurred by you as a result of any dispute between you and the Agent in respect of any matter connected to your Account or any contradictory instructions or orders received from you and the Agent.

Account number and PIN

No separate PIN or account number will be issued by Selftrade to the Agent. You are reminded that, notwithstanding any disclosure to the Agent of your account number, PIN or any other personal details, you are, and continue to be, responsible for the confidentiality and use of them. In the event you cancel this Third Party Authorisation, you are reminded to change your PIN.

Contract Notes and statements

Contract notes, statements and other confirmations relating to your Account will continue to be sent to you (and not the Agent) in accordance with the Terms and Conditions.

Agreement of the Agent

The Agent:

- confirms he/she is over 18 years of age (date of birth must be confirmed overleaf);
- agrees that Selftrade may use third party sources to verify the Agent's identity, including home address details
- agrees to indemnify us and our agents and associated companies against any losses, costs, liabilities or expenses incurred by us or them arising directly or indirectly from any breach by the Agent of this third party authorisation;
- agrees to comply with our Terms and Conditions, all applicable laws, rules and regulations in exercising the Agent's authority hereunder including, without limitation, the Financial Services and Markets Act 2000, and
- agrees that this third party authorisation constitutes the entire agreement between the Agent and Selftrade in relation to the subject matter hereof.

Termination

You may terminate this third party authorisation at any time by informing us in writing. Termination will take effect only once we have received your written instruction.

This third party authorisation will become void on death of the account holder.

Account holder's details

you **must** complete all fields marked * please use **CAPITALS**

Title* Mr Mrs Miss Other

Surname*

Forenames*

Signature of account holder*

Date*

Selftrade account number

Joint holder's title if applicable Mr Mrs Miss Other

Joint holder's surname

Joint holder's forenames

Signature of joint holder

Date

Agent's details

Title* Mr Mrs Miss Ms

Surname*

Forenames*

Permanent residential address*

Postcode*

Daytime phone*

Evening phone

Mobile phone

Email address

Signature of agent*

Selftrade account number if applicable

Other title

Any other surname used in last 3 years

Date of birth*

Previous address* if you have moved in the last 2 years

Postcode*

Nationality*

Date*

Supporting documentation

Agent – Account Holder

Please indicate your account number above. You do not need to provide any supporting documentation.

Agent – Non-account Holder

Please include supporting documentation as detailed below. Your name and address must be displayed on the bill or statement, which **must** be an original **and** less than three months old. **Photocopies cannot be accepted.** All personal data will be held and managed in accordance with Selftrade's Privacy Policy and we will return all original documents to the registered account holder as soon as we have processed the authorisation request. Occasionally we may need additional supporting documentation, in which case we will contact you.

UK residents:

If you have been at your current address for more than two years and are on the current Electoral Roll, please include **one** of the following:

- Gas, electricity or fixed line telephone bill. Mobile phone and internet utility bills cannot be accepted
- Bank statement. Internet bank statements cannot be accepted
- Credit card statement
- Local authority bill for the current year

If you have been at your current address for less than two years, please include **one** of the following:

- Gas, electricity or fixed line telephone bill. Mobile phone and internet utility bills cannot be accepted
 - Bank statement. Internet bank statements cannot be accepted
 - Credit card statement
 - Local authority bill for the current year
- plus** one of the following:
- A current HM Revenue & Customs Tax Notification, **or**
 - Certified copy of your current UK driving licence, **or**
 - Certified copy of your current signed passport.

The certified copies must be officially stamped and signed together with the following statement 'certified as a true copy of the original' **by a UK lawyer, bank manager, or accountant. The person certifying your documents must give his/her full name, address and daytime telephone number.**