

Investment Club



0845 0700 720
www.selftrade.co.uk

Please complete this form to tell us about changes in membership.

Please return your completed form together with a copy of the relevant Club minutes noting the membership change and a Letter of Authorisation signed by the new members, using the envelope provided (no stamp is needed), alternatively post it to: Selftrade, Account Management, Boatman’s House, 2 Selsdon Way, London E14 9LA

On completion and submission of this form you will be subject to our Terms and Conditions.

Section A Club details please use CAPITALS

Club name	<input type="text"/>
Selftrade account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Lead Investor’s name	<input type="text"/>

Section B Resignation of Club Members

I confirm that (print name)

and

and

and

is/are no longer (a) member(s) of the Investment Club.

Section C Addition of Club Members

I confirm that (print name)	<input type="text"/>	
of Address	<input type="text"/> <input type="text"/> <input type="text"/>	Selftrade account number if applicable <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	Date of birth <input type="text" value="DD"/> / <input type="text" value="MM"/> / <input type="text" value="YYYY"/>

and (print name)	<input type="text"/>	
of Address	<input type="text"/> <input type="text"/> <input type="text"/>	Selftrade account number if applicable <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	Date of birth <input type="text" value="DD"/> / <input type="text" value="MM"/> / <input type="text" value="YYYY"/>

Please turn over to add additional club members

and (print name)	<input type="text"/>						
of Address	<input type="text"/>			Selftrade account number if applicable	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>			Date of birth	<input type="text" value="DD / MM / YYYY"/>		
Postcode	<input type="text"/>						

and (print name)	<input type="text"/>						
of Address	<input type="text"/>			Selftrade account number if applicable	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>			Date of birth	<input type="text" value="DD / MM / YYYY"/>		
Postcode	<input type="text"/>						

has/have joined the above mentioned Investment Club.

Section D Declaration

We confirm the resignation and/or addition of the Club members listed in sections B and C of this form and that the new member(s) has/have read, understood and agreed to the Selftrade Terms and Conditions. Please make the changes to the Club's account as instructed.

Signature of Lead Investor	<input type="text" value="X"/>	Signature of Club Member	<input type="text" value="X"/>
Date	<input type="text" value="DD / MM / YYYY"/>	Date	<input type="text" value="DD / MM / YYYY"/>
		Print name	<input type="text"/>

Supporting documentation

Please provide the following documentation:

- A copy of the Club's minutes noting the membership change.

Club members - Existing customers

Please indicate each member's account number in Section C. No further documentation is required.

Club members - New customers

Please include supporting documentation as detailed below for each Club member who does not hold a Selftrade account.

Bank statements and bills **must** be originals **and** less than 3 months old. **Photocopies cannot be accepted.** We will return any original documents as soon as we have processed your application.

UK residents:

For Club members who have been at their current address for more than two years and are on the current Electoral Roll, please include **one** of the following with the member's name and address details clearly displayed:

- Gas, electricity or fixed line telephone bill. Mobile phone and internet utility bills cannot be accepted
- Bank statement. Internet bank statements cannot be accepted
- Credit card statement
- Local authority bill for the current year.

For Club members who have been at their current address for less than two years, please include **one** of the following with the member's name and address details clearly displayed:

- Gas, electricity or fixed line telephone bill. Mobile phone and internet utility bills cannot be accepted
- Bank statement. Internet bank statements cannot be accepted
- Credit card statement
- Local authority bill for the current year,

plus one of the following:

- A current HM Revenue & Customs Tax Notification, **or**
- Certified copy of the member's current UK driving licence, **or**
- Certified copy of the member's current signed passport.

The certified copies must be officially stamped and signed together with the following statement 'certified as a true copy of the original' **by a UK lawyer, bank manager, or accountant. The person certifying the documents must give his/her full name, address and daytime telephone number.**

What to do now

Please send your application and supporting documentation to us using the enclosed reply-paid envelope. Alternatively post it to Selftrade, Account Management, Boatman's House, 2 Selsdon Way, London E14 9LA.